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**Professional**

- C *Board Certified*, Estate Planning and Probate Law, Texas Board of Legal Specialization
- C *Member*, State Bar of Texas
  - Section on Real Estate, Probate and Trust Law
  - Section on Taxation
- C *Other Professional Memberships*: College of the State Bar of Texas; Houston Bar Association, Section on Taxation and Section on Probate, Trust, and Estate; American Bar Association, Section on Taxation and Section on Real Property, Probate, and Trust Law; Houston Business & Estate Planning Council; Houston Estate and Financial Forum; Planned Giving Council of Houston.

**Education**

- C *Undergraduate*: University of Texas, Austin, Texas, Bachelor of Business Administration (Accounting), with *highest honors*, May 1978. Phi Kappa Phi; Phi Eta Sigma; Beta Gamma Sigma; and Beta Alpha Psi.
- C *Law School*: University of Texas School of Law, Juris Doctor, May 1981.

**Speeches, Publications, etc.**

- C *Estate Liquidity--Internal Revenue Code Sections 6161, 6166, and 303*, University of Houston Law Center, April 1996. (Guest Lecturer)
- C *Asset Titling in Texas and Related Problems*, Texas Society of CPAs (Houston Chapter), Houston, November 1995. (Author/Speaker)
- C *Taxation of Estate and Trust Terminating Distributions*, University of Houston Law Center, April 1995. (Guest Lecturer)
- C *Income Taxation of Distributions from Estates and Trusts*, University of Houston Law Center, March 1995. (Guest Lecturer)
- C *Short Course on Drafting Wills and Trusts in Texas*, University of Houston Law Center, October 1994. (Guest Lecturer)
- C *Drafting Wills and Trusts: A How-to for Texas Lawyers*, Center for CLE, Inc., January 1995 (Dallas), December 1994 (Houston), March 1994 (Dallas and Houston), January 1994 (Dallas), November 1993 (San Antonio), October 1993 (Houston), August 1993 (Houston), and July 1993 (Dallas). (Co-Author/Speaker)
- C *Basic Drafting of Wills and Trusts in Texas*, National Business Institute, Inc., Houston, February 1993. (Co-Author/Speaker)

- C *Planning Opportunities with Living Trusts in Texas*, National Business Institute, Inc., Houston, November 1992. (Co-Author/Speaker)
- C *Basic Drafting of Wills and Trusts in Texas*, National Business Institute, Inc., Houston, December 1990. (Co-Author/Speaker)
- C *Paid Workers at Nonprofit Organizations: Employees or Independent Contractors?*, Vol. 2, No. 4, Art Law and Accounting Reporter, January 1984. (Co-Author)